

CM-CIC SICAV

Registered offices: 4, rue Gaillon – 75002 PARIS

RCS PARIS 879 479 491

Investment company with variable capital

NOTICE OF MEETING

The shareholders of CM-CIC SICAV, an investment company with variable capital (SICAV) in the form of a limited liability company (société anonyme), shall be convened to an extraordinary general meeting at 2pm on 6 July 2020, or, failing a quorum, on 17 July 2020 at 4, rue Gaillon – 75002 PARIS, to discuss the following agenda:

- Report of the Board of Directors to the Extraordinary General Meeting on:

* the proposed merger by absorption of the CM-CIC CONVERTIBLES EURO, CM-CIC GLOBAL GOLD, CM-CIC GLOBAL INNOVATION**, CM-CIC EUROPE GROWTH, CM-CIC EUROPE VALUE** and CM-CIC PIERRE** mutual funds into each of the sub-funds of the same name created at the time of the transaction,

* the proposed merger by absorption of the UNION OBLI HIGH YIELD 2021** mutual fund by the CM-CIC SHORT TERM BOND sub-fund,

* the amendment of the Articles of Association.

- Approval of the merger agreements,
- Setting of the date of the transactions,
- Delegation to the Chief Executive Officer of all powers to carry out the valuation of the contributions and to determine the exchange ratios,
- Amendment of the Articles of Association,
- Any other business,
- Powers.

***The fund is not registered in Spain*

Shareholders who meet the conditions provided for in Article R. 225-71 of the French Commercial Code may ask the Board of Directors to include items or draft resolutions on the agenda. They must send them by registered letter with acknowledgement of receipt or electronically to the registered office. Such requests must be received five days prior to the meeting and must be accompanied by the text of the draft resolutions and an account registration certificate.

All shareholders, regardless of the number of shares they hold, have the right to participate in this meeting.

Any shareholder may participate in this meeting either in a personal capacity or by appointing a proxy or by means of a postal vote in accordance with the conditions laid down in Articles L. 225-106 and L. 225-107 of the French Commercial Code.

The right to participate in this meeting is evidenced by the registration of the shares in the name of the shareholder or the intermediary registered on his or her behalf either in the registered share accounts held by the issuer or in the bearer share accounts held by an authorised intermediary in accordance with Articles L. 211-3 and L. 211-4 of the French Monetary and Financial Code.

The registration of the shares in the bearer share accounts kept by the authorised intermediary must be ascertained by a certificate of share ownership issued by the latter on the second business day prior to the meeting by midnight, Paris time.

All shareholders may obtain the documents provided for in Articles R. 225-81 and R. 225-83 of the French Commercial Code, enabling them to appoint a proxy or vote by mail and to vote on the resolutions that will be presented for their approval, by sending a registered letter with acknowledgement of receipt to CREDIT MUTUEL ASSET MANAGEMENT, Legal Department, 4, rue Gaillon, 75002 PARIS.

Proxy or postal voting forms must be received by CREDIT MUTUEL ASSET MANAGEMENT no later than three days before the meeting is due to be held.

This notice shall be deemed to be a notice of meeting, provided that no amendment is made to the agenda following requests for the inclusion of draft resolutions submitted by shareholders.

The Board of Directors